

PRE-PROPOSAL CONFERENCE
REQUEST FOR PROPOSALS

FOOD SUPPLEMENT EMPLOYMENT AND TRAINING (FSET)
PROGRAM CREATIVE SERVICES PROJECT

FIA/BCP-18-001-S

AUGUST 22, 2017
311 West Saratoga Street
Room 508B
Baltimore, Maryland

10:10 a.m. - 10:50 a.m.

PRESENT FROM DHS:

NNEKA WILLIS-GRAY, Procurement Officer
SHOMARE BRAXTON, Acting Director, Workforce and
Development
KARI NYE, Communications Director
TANYA WILLIAMS, Deputy Chief Information Officer
PAMELA PERKINS, Office of Administration
SIMON CORNBERG, Attorney General
ARETHA ECTOR, Attorney General
DOMINIC EDET
NIA GRAVES

ALSO PRESENT:

DIANE DEVANEY, Devaney & Associates, Inc.
ELLIS HARCUM, Sahara Communications, Inc.
CHRIS SMITH, idfive
CASEY RHOADS, TB&C, Inc.
KRISTEN PARKS, Eleven Peppers Studios
CRYSTAL MYERS, CADMUS
JAMES BYLES, Washingtonian Custom Media
COLLEEN DOYLE, Doyle Communications
CHRISTINA SGAMBATO, Highrock Studios
DAVID WHITE, Exit10

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ALSO PRESENT CONTINUED:

DAN RAPP, Exit10

ANTOINE WRIGHT, Mindboard

GARY GOLDBERG, Maryland Procurement Group

REPORTED BY: KATHLEEN A. COYLE, Notary Public

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P R O C E E D I N G S

1
2 MS. WILLIS-GRAY: Good morning everyone.
3 Welcome to the Department of Human Services. My name
4 is Nneka Willis-Gray, and I'm the procurement officer
5 for the food supplement employment training, also known
6 as FSET program creative service project. The purpose
7 of this solicitation is to establish an innovative
8 brand and identity that will aid the Department in
9 increasing enrollment I n the FSET program. With this
10 new brand and identity DHS will be able to, one,
11 connect FSET participants and training that will
12 prepare them for careers, which will place them on a
13 path for financial independence and family self
14 sufficiency; two, promote the efforts, services, and
15 impact of those organizations that collaborate with the
16 FSET program; and three, promote DHS's efforts to
17 become a national model for FSET program,
18 implementation, and positive outcomes.

19 This contract shall be for approximately six
20 months, starting on or about September 22, 2017, and
21 will go until March 21, 2018. The due date for

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1 proposals is September 1, 2017. Proposals are due at
2 4:00 p.m. Please note, please submit your proposals
3 timely or else they cannot be accepted.

4 Just for you reference, if anyone needs to
5 use the restroom, you can use the back entrance, you
6 will go to the right and immediately to the left are
7 the restrooms. Hunt reporting is recording this
8 conference. A copy of the transcripts will be posted
9 to eMaryland Marketplace and DHS websites once they
10 become available.

11 So with that, we'll start. We'll introduce
12 ourselves by going around the room. We'll start here
13 at the table.

14 MR. BRAXTON: Shomare Braxton, acting
15 director of workforce and development.

16 MS. NYE: Hi. I'm Kari Nye. I'm the
17 communications manager.

18 MS. WILLIS-GRAY: Nneka Willis-Gray,
19 procurement officer.

20 MR. HARCUM: Ellis Harcum from Sahara
21 Communications.

1 MS. MYERS: Crystal Myers with CADMUS Group.

2 MR. BYLES: James Byles, president of
3 Washingtonian Custom Media.

4 MS. SGAMBATO: Christina Sgambato, marketing
5 executive for Highrock Studios.

6 MS. DOYLE: Colleen Doyle, creative director,
7 Doyle Communications.

8 MR. SMITH: Chris Smith with idfive.

9 MR. WHITE: David White, managing partner,
10 Exit10.

11 MR. RAPP: Dan Rapp from Exit10.

12 MR. WRIGHT: Antoine Wright, Mindboard.

13 MR. RHOADS: Casey Rhoads, TBC.

14 MS. DEVANEY: Diane Devaney, Devaney &
15 Associates.

16 MS. PARKS: Kristen Parks, Eleven Peppers
17 Studios.

18 MR. EDET: Dominic Edet.

19 MR. GOLDBERG: Gary Goldberg, MPG.

20 MS. PERKINS: Pamela Perkins, Office of
21 Administration.

1 MS. ECTOR: Aretha Ector, Office of the
2 Attorney General.

3 MR. CORNBERG: Simon Cornberg, Office of the
4 Attorney General.

5 MS. WILLIAMS: Tanya Williams,
6 (unintelligible).

7 MS. WILLIS-GRAY: And so it is my pleasure to
8 introduce Mr. Shomare Braxton with the Family
9 Investment Administration, and he will provide the
10 opening remarks today.

11 MR. BRAXTON: So I just want to give a
12 overview of the food supplement employment and training
13 program, also known as FSET. So the food supplement
14 employment training program connects those who receive
15 food supplement benefits to in demand industry specific
16 training programs. Our participants are provided with
17 no-cost opportunities to gain skills, training or
18 experience that will improve their employment prospects
19 and lead to self sufficiency. In addition to training
20 our partners also provide job placement, job retention
21 and support services that assist participants in

1 obtaining and maintaining employment. These services
2 are provided by third-party partners, to include
3 community colleges and community based organizations.
4 As DHS enhances and expands the FSET program, we want
5 to ensure there is a consistent and clear message to
6 the public while raising awareness of program
7 participation available to staff recipients, third-
8 party partners, and other community organizations.

9 Our goal is to establish an innovative brand
10 and identity that will aid the Department in increasing
11 enrollment into FSET programs. The target audience is
12 customers currently receiving and those potentially
13 eligible for SNAP benefits. Many of these customers
14 are unemployed or under employed, have significant
15 barriers to employment, limited job experience, and no
16 means of reliable transportation. Their age, education
17 level and language may vary. So to summarize, we want
18 a website to be used as a vehicle to connect and direct
19 customers while also highlighting the program to the
20 general public, state, local and federal partners.

21 MS. WILLIS-GRAY: Thank you, Shomare. So now

1 we're going to go throughout the RFP. We're going to
2 highlight some sections that want to bring your focus
3 to. We'll start with the minimum qualifications, which
4 is section one, and then move onto section two, which
5 is the scope of work requirements. These sections will
6 be presented by Mr. Shomare Braxton and Ms. Kari Nye.

7 MS. NYE: Good morning. I'm going to read
8 the offeror minimum qualifications. I apologize for
9 just reading it to you, but in case you haven't had the
10 opportunity. The offeror shall demonstrate that it has
11 five years of in-house experience or has subcontracted
12 with other firms providing multidisciplinary design and
13 creative services to include the following: logos and
14 branding, graphic design, printed and digital marketing
15 collateral, copy-wright and messaging, and website
16 design and development. As proof of meeting this
17 requirement the offeror shall provide a digital
18 portfolio that includes at least three examples of
19 multidisciplinary design experience within the previous
20 five years. The portfolio shall include dates,
21 organization/client's names and contact information for

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1 all examples provided. Subcontractor experience may be
2 used for one of the three design experiences.

3 MS. WILLIS-GRAY: Just to interject, we will
4 have a questions and response period at the end of the
5 conference today. So if you can write down and hold
6 your questions until that time, we would appreciate it.

7 MS. NYE: Moving onto scope of work. We're
8 going to start at section 2.3, since Shomare did the
9 other two. Basically, what we're looking for is a
10 marketing tool, as he said. And under this project is
11 going to comprise six -- or sorry, five different
12 sections to include naming and brand as one, messaging
13 and copy-writing as two, graphic identify and design as
14 three, website design and development as four, and
15 outreach materials as the fifth section.

16 Under naming and brand positioning, this is
17 the first section that we're looking for. We want the
18 vendor to conduct a site visit with program
19 participants to gather research information for the
20 naming and branding of the FSET program. Meaning,
21 we're not looking to call it FSET program. So we want

1 you to come up with a brand by going to visit these
2 places to glean from them what their services are.
3 Propose a brand name that is representative of the FSET
4 program's goal and DHS's mission. And then we'll have
5 you submit electronically, via email, within the
6 specified time line, 30 calendar days of the notice to
7 proceed.

8 Under the next section, messaging and copy-
9 writing. We'll provide you information about the FSET
10 program from our prospective. And you'll use that
11 information in accordance with what you've also
12 gathered to write, edit, and develop content for the
13 FSET website and marketing materials. We're looking
14 for you to develop strong messaging for the FSET
15 program that speaks to the diverse audience that
16 Shomare summarized for us. We also look to you to
17 develop a social media campaign to promote the FSET
18 program using our social media channels, which I must
19 say since this was published have actually just changed
20 this week in accordance with our new brand. So just to
21 update this, the Facebook and the Twitter can now both

1 be found at /mdhumanservices. And we'll be sure to
2 issue a update. But you would be using our existing
3 channels to propose the campaign. And then this
4 initial draft copy of messaging and copy-writing will
5 be presented no later than 45 calendar days of the
6 notice to proceed.

7 Next we have graphic identity and design.
8 We're seeking a modern logo tag line -- the tag line is
9 important -- and graphic identity that will promote
10 awareness of the FSET program and its services. We'd
11 like a draft of the graphic identity and design no
12 later than 45 calendar days from the notice to proceed.
13 And then the final no later than 90 days from the
14 notice to proceed.

15 Under website design and development, we're
16 seeking for you to design, develop, and implement a
17 website that serves as an easy-to-use resource for
18 potential program participants. So this would be
19 anyone who is currently or could be eligible for one of
20 these training programs. At minimum the website shall
21 have an interactive web tool allowing customers to

1 quickly evaluate their options and eligibility for
2 training programs, the ability to compile a list of
3 compatible training locations and addresses, and
4 multiple web pages that will serve program
5 participants, partners, and stakeholders. One thing
6 that may not be clear from this so far is that each
7 training program has its own distinct opportunities.
8 Certain qualifications for each program, certain areas
9 of focus. So the web tool will need to help
10 participants quickly evaluate what they're qualified
11 for, what fits their interests, and go from there.

12 The initial proposed website design template
13 should be presented no later than 120 calendar days
14 from the date of the approved contract for review,
15 prior to implementation. Following review of the
16 initial draft, the Department will evaluate the website
17 to ensure satisfaction with the website function and
18 conformance within the RFP. We will notify the
19 contractor in writing of acceptance of the site or any
20 amendments and/or additions that are required.
21 Notwithstanding above, the go-live date is March 8,

1 2018. We also need a part of this is to ensure that
2 the content can be printed from the website and is
3 compatible across mobile devices and operating systems,
4 including Apple, Android, Windows.

5 The final component of this would be outreach
6 materials. We're seeking for the offeror to design a
7 combination of printed and digital outreach materials
8 that could include posters, tri-fold brochures,
9 postcards and other items that can be printed by our
10 Department in black and white and color as needed in
11 perpetuity. We'll also seek for you to provide 200
12 color printed posters with a minimum size of 18 by 24
13 inches, and 1250 printed fliers. Present drafts of all
14 outreach material no later than 60 days from the notice
15 to proceed to the State project manager. Provide all
16 approved printed outreach materials no later than March
17 8, the go-live date.

18 MR. BRAXTON: Okay. So I want to talk about
19 invoicing. And it's in section 3.4. All invoices for
20 service shall be signed by the contractor and submitted
21 to the State project manager. All invoices shall

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1 include the following information: contractor name and
2 address, remittance address, federal taxpayer
3 identification number, invoice period, invoice date,
4 invoice number, State assigned contract number, State
5 assigned purchase order number, goods or services
6 provided, and amount due.

7 The Department reserves the right to reduce
8 or withhold contract payment in the event the
9 contractor does not provide the Department with all
10 required deliverables within the time frame specified
11 in the contract or otherwise materially breaches the
12 terms and conditions of the contract until such time as
13 the contractor brings itself into full compliance with
14 the contract.

15 The invoice submission schedule. Invoices
16 are due by the 15th of the month, following the month
17 in which the deliverable has been received.

18 MS. NYE: I guess just to call your attention
19 real quick to, it should be page 20 on yours, but 3.1,
20 the deliverables chart. Just a handy chart to
21 summarize what I said the deliverables of the project

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1 are, including site visit, naming and branding, which
2 the details are outlined on the previous section,
3 message and copywrite material, graphic identity and
4 design, interactive website, outreach materials, and to
5 include all materials, drafts, proofs, negatives,
6 limited English proficiency implementation plan,
7 technical support and training, and problem escalation
8 procedures. So these are all the --

9 MS. WILLIS-GRAY: And so now I'm just going
10 to jump back just a little bit more to section 3.1,
11 which is the insurance requirements. This solicitation
12 does require commercial general liability insurance
13 with limits of 375,000 per occurrence, and 750,000 for
14 aggregate. It also requires malpractice or
15 professional liability insurance with a minimum of one
16 million per claim and annual aggregate. And also for
17 the automobile and/or commercial insurance to maintain
18 liability, collision, and PIP limits no less than those
19 required by the state where the vehicle is registered.
20 But in no case less than those required by the State of
21 Maryland.

1 And then we'll move onto section four, which
2 are some procurement instructions for you. We'll start
3 at section 4.2, which is eMaryland Marketplace.
4 Essentially, eMaryland Marketplace is the State's
5 electronic commerce site. It's where all information
6 about the solicitation, including award, is posted. So
7 it is a requirement that if you are submitting a
8 proposal that you are registered for eMaryland
9 Marketplace. Registration is free. And to register
10 you go onto emaryland.buyspeed.com Once you are
11 registered you just want to take note of your eMaryland
12 Marketplace vendor number. This number is needed on
13 the transmittal letter, or the cover letter, which is
14 submitted with your proposal.

15 Moving onto section 4.5, proposal due date
16 and time. Again, proposals are due September 1, 2017.
17 Proposals are due at 4:00 p.m. If it is received after
18 4:00 p.m., on September 1, we cannot accept your
19 proposal.

20 I also just want to point out, if for some
21 reason that you're not able to submit a proposal, the

1 State would really like your feedback. So if you can
2 use the vendor notice form provided in the solicitation
3 and let us know why you are not submitting a proposal.
4 We would greatly appreciate it.

5 Section 4.8 is the Public Information Act
6 notice. Just keep in mind that any information that
7 you consider confidential and/or proprietary to your
8 company should be identified by page and section
9 number, and placed after the title page, and before the
10 table of contents in the technical proposal. And if
11 it's applicable to the financial proposal, include it
12 in the financial proposal as well.

13 Section 4.17, mandatory contractual terms.
14 Just keep in mind that any exceptions to the RFP and
15 contract shall be clearly identified in the executive
16 summary of the technical proposal. A proposal that
17 takes exception to any terms and conditions may be
18 rejected.

19 Section 4.21, verification of registration
20 and tax payment. For any entity to do business with
21 the State you must be registered with FSET or the State

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1 Department of Assessment and Taxation. If you are not
2 registered for FSET, then if you were otherwise a
3 qualified offeror, your proposal may be rejected. Will
4 be rejected, excuse me. To register, it's also free,
5 you want to go to www.egov.maryland.gov/businessexpress

6 For this solicitation there is no minority
7 business goal or veteran small business enterprise
8 goal. However, we do encourage minority businesses and
9 veteran small businesses to submit a proposal. And
10 also, the Maryland living wage law is not applicable to
11 this solicitation.

12 Next we're going to highlight section five,
13 which is the proposal format. So when you're
14 submitting your proposal you will be submitting your
15 proposal in two parts. Volume one is the technical
16 proposal, volume two is the financial proposal. Each
17 volume shall be sealed separately from one another.
18 It's preferred that the name, email address, telephone
19 number, the contact person for the offeror be included
20 on the outside of each volume. Each volume should
21 contain four copies and one original. And then if it's

1 not too big, both sealed copies should be submitted
2 together in a single package with a label that has the
3 RFP title and number, name and address of the offeror,
4 closing date and time for receipt of proposals. We
5 also expect to see an electronic submission which can
6 be submitted on USB or DVD. That electronic submission
7 should be in two parts as well. So you'll have one for
8 the technical proposal and the other for the financial
9 proposal. The electronic technical proposal submission
10 should include a Microsoft Word version of your
11 proposal as well as an Adobe pdf searchable that is
12 redacted for PIA requests. For the volume two,
13 financial proposal electronic submission you want to
14 include the financial proposal in Microsoft Excel, and
15 also a searchable Adobe pdf version of it that is also
16 redacted for PIA requests.

17 For the delivery of your proposals, you can
18 choose to either mail or hand-deliver your proposal.
19 If you're choosing to mail your proposal, we do
20 recommend that it is sent either Express Mail, Priority
21 Mail, or Certified Mail, as these are the only forms

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1 that the Department can verify received. Anytime that
2 you have a hand-delivery, please make sure that you
3 receive a secure date, signed, and time stamped receipt
4 of your delivery.

5 All right. So I'm moving onto how your
6 proposal will be put together. Again, your technical
7 will have four copies with one original and electronic
8 submission. I'll start with tab "A," which will be
9 your title page and table of contents. Then you'll
10 have A-1 if there is a claim of confidentiality.

11 Tab "B" will be the transmittal letter or the
12 cover letter. And just keep in mind with the cover
13 letter or transmittal letter that the following is
14 expected to be included: includes the name and address
15 of the offeror, name, title, email address and
16 telephone number of the primary contact of the offeror,
17 the solicitation title and solicitation number that the
18 proposal is in response to, the signature, typed name
19 and title of the individual authorized to commit the
20 offeror to its proposal, the federal employer
21 identification number or a Social Security number for

1 an individual, the eMaryland Marketplace number, if you
2 are a MBE, your minority business enterprise
3 certification number, and acceptance of all State RFP
4 contract terms and conditions. If any exceptions are
5 taken, those should be included in executive summary.
6 And also acknowledgment of any addenda to this RFP. Do
7 keep in mind there has been an amendment that has been
8 issued to the RFP. It was issued on August 18. It is
9 to revise attachment "P." So at the bottom of your
10 solicitation you're looking at the correct version if
11 in the footer you see "revised solicitation 8/17/2017,
12 revision to attachment P."

13 Tab "C" will include the executive summary.

14 Tab "D" will include minimum qualifications,
15 any documentation related to it.

16 And tab "E" is going to be the bulk of your
17 proposal. It is the offeror's response to the RFP
18 requirements and proposed work plan. In this section
19 each offeror shall provide a definitive section by
20 section description of the proposal, of the proposed
21 plan to meet the requirements of the RFP, beginning

1 with section 2.3.1.1 of the solicitation. The work
2 plan shall include specific methodology, techniques,
3 and number of staff, if applicable, to be used by the
4 offeror in providing the required services as outlined,
5 descriptions to include an outline of the overall
6 management concepts employed by the offeror, any
7 project minutes or plan, including project controls,
8 mechanisms, and overall time lines. Project deadlines,
9 consider contract deliverables must be recognized in
10 the work plan. So essentially, your work plan is your
11 proposal.

12 Tab "F" will include experience and
13 qualifications of proposed staff.

14 And tab "G" will be offeror qualifications
15 and capabilities.

16 Tab "H" includes references. At least three
17 references are being requested. Each reference will be
18 from within the last five years. Portfolio examples
19 used to meet the minimum requirements in section one of
20 the RFP can be used to meet this requirement. Also,
21 the references should include the name of the client

1 organization, name, title, telephone number, and email
2 address, if available of the point of contact for the
3 client organization, and value type, duration and
4 description of services provided.

5 Tab "I" will list the current and prior State
6 contracts from within the last five years. And this
7 section should include the State contracting entity, a
8 brief description of the services and goods provided,
9 the dollar amount of the contract, the time of the
10 contract, the State employee contact person's
11 information, and whether the contract was terminated
12 before the end of the specified term, or if any
13 available renewal options were not exercised.

14 Tab "J" will include the financial
15 capability. We're looking for at least two years,
16 preferably independently audited of a profit and loss
17 statement and balance sheet. In addition to these
18 items you can submit an Dun and Bradstreet rating,
19 Standard and Poor's rating, lines of credit, evidence
20 of successful financial track record, and evidence of
21 adequate working capital.

1 Tab "K" is the certificate of insurance.
2 Under tab "K" we're just looking for your current
3 insurance certificate. At this point it does not need
4 to meet the requirements that were set forth in section
5 3.1.

6 Tab "L" we'll go over subcontractors, if it's
7 applicable.

8 Tab "M" is the summary of any legal action.

9 And tab "N" includes economic benefit
10 factors.

11 Tab "O" will include additional technical
12 submission. At this time what would be included under
13 that section would be a completed proposal affidavit,
14 which is attachment "C," and a completed federal funds
15 attachment, which is attachment "G." So that's all
16 that's required for the technical proposal volume one.

17 So now moving onto the financial proposal,
18 volume two. We need one original and four copies of
19 the financial proposal form, which is provided as
20 attachment "B." Also keep in mind that the financial
21 proposals shall not exceed \$100,000.

1 So now we're going to move onto section six.
2 I just want to point out some things about the
3 evaluation and selection process. So evaluations of
4 proposals will be performed in accordance with COMAR
5 21.05.03. The technical proposal evaluation criteria
6 include offerors technical response to the RFP
7 requirements and work plan, experience and
8 qualifications of proposed facts, offeror
9 qualifications and capabilities, including
10 subcontractors and economic benefit to the State of
11 Maryland. Technical proposals will be evaluated and
12 ranked prior to the evaluation of financial proposal.
13 Once the technical has been evaluated and ranked the
14 financial proposal will be ranked from the list, which
15 is the most advantageous to highest, which is the least
16 advantageous.

17 So that concludes the sections that we wanted
18 to highlight for you today. So now we were going to
19 open up the floor to any questions. I did want to
20 point out that we have received some questions and have
21 provided some responses. You do have an attachment.

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1 If you were not able to grab one, there are copies over
2 on the table in regards to questions already asked
3 previously. We also received a sheet of questions.
4 We'll be responding to those questions after the pre-
5 proposal conference today. And again, Hunt Reporting
6 is recording the conference. So the transcripts will
7 be posted on the website. Whenever you do ask your
8 question, if you can identify yourself and your company
9 for the record, we would appreciate it. So are there
10 any questions?

11 MS. PARKS: Kristen Parks, Eleven Peppers
12 Studios. I have a few questions. Should I ask them
13 all or should I just do one at a time?

14 MS. WILLIS-GRAY: You can ask one at a time.

15 MS. PARKS: Okay. The first question I have
16 is on the four copies for technical and financial
17 volumes, should they be bound or unbound?

18 MS. WILLIS-GRAY: Unbound.

19 MS. PARKS: So everything should be unbound?

20 MS. WILLIS-GRAY: Unbound.

21 MS. PARKS: My second question is regarding

1 the LEP plan. Do you have requirements for translation
2 language or should that be part of what we propose in
3 our LEP plan?

4 MS. WILLIS-GRAY: It should be part of what
5 you propose in your LEP plan.

6 MS. PARKS: My third question is, where
7 would you like the digital portfolio saved, which CD,
8 or a separate CD?

9 MS. WILLIS-GRAY: We'll actually take that
10 question down and get back to you.

11 MS. PARKS: Related question is for the
12 minimum qualifications. Since the minimum
13 qualifications is a digital file, would you like us to
14 reference the file in the minimum qualifications tab?

15 MS. WILLIS-GRAY: We'll take it down and get
16 back to you.

17 MS. PARKS: Okay. Thank you. And then my
18 last question is, I just wanted to confirm that you
19 said there is no separate CD for the redacted pdf. In
20 the proposal it says to keep them separate, but I think
21 you said to put them on the same CD.

1 MS. WILLIS-GRAY: Right. You can put them on
2 the same CD.

3 MS. PARKS: Okay. Thank you.

4 MR. HARCUM: Ellis Harcum, Sahara
5 Communication. Is there an incumbent for this bid?

6 MS. WILLIS-GRAY: There is no incumbent.
7 These are new services for this Department.

8 MR. HARCUM: Is the Department open to
9 having like a Skype meeting in addition to in-person
10 meetings?

11 MS. WILLIS-GRAY: We can take down that and
12 get back to you.

13 MR. HARCUM: Okay. And how much interaction
14 will the contractor have with the Department,
15 communications involving?

16 MS. WILLIS-GRAY: A lot of communication.

17 MR. HARCUM: Okay. No problem. And you
18 didn't really talk about the website. I do have some
19 questions with that. Do you want me to just submit
20 those?

21 MS. NYE: No. Go ahead.

1 MR. HARCUM: Okay. So will the new FSET
2 program website replace the contents on, I guess the
3 food supplement website or will it reside on the My DHR
4 Benefits page?

5 MS. NYE: It will not replace. It will work
6 in tandem what's on DHS's website regarding food
7 supplement program is there by law. So we're looking
8 for an independent marketing tool. It will not reside
9 on My DHR either. It will have it's own URL.

10 MR. HARCUM: Okay. I guess also, I guess in
11 section 2.3.3, technical requirements, item "D," it
12 talks about creating the pages in HTML. However, on I
13 think appendix "P," and I don't know if I have the
14 latest one or not. I'm not certain. It talks about
15 using Angular JS. So for the creative tool, is that
16 something that you have to use, that Angular JS to
17 develop that or --

18 MS. WILLIAMS: No. So those are the
19 specifications from My DHR. So we just gave you the
20 specs of what My DHR is developed in to give you and
21 idea of what you need to be compatible with.

1 MR. HARCUM: Okay. I see. All right. And
2 then the criteria, the eligibility criteria that will
3 be used, will that be changed over time, so we should
4 program it in there, or should it be kind of like, I
5 guess a database driven parameter so that you can
6 change the eligibility parameters without changing the
7 programs?

8 MS. NYE: Do you mean for the third party
9 training partners eligibility parameters?

10 MR. HARCUM: Well, I guess when they come
11 onto the website they can determine eligibility I guess
12 for whatever program or tool that they're eligible for.
13 Is that something that's going to change or can change?

14 MS. NYE: It can change. Correct.

15 MR. HARCUM: I think that's it. I reserve
16 the right to ask another question.

17 MS. NYE: Yes.

18 MS. PARKS: Kristen Parks, Eleven Peppers
19 Studios. Your questions brought me some questions.
20 Related to technology as a .net continues currently on
21 My DHR, is that also required on the new site or can a

1 different technology be used?

2 MS. WILLIAMS: It needs to be compatible.

3 MS. PARKS: You also stated it would be it's
4 own URL. Does that mean that we will participate in
5 helping the domain in hosting requirements, or is that
6 the Department?

7 MS. WILLIAMS: So we need to go back and
8 revisit that question and we'll get back to you.

9 MS. DEVANEY: Diane Devaney, Devaney &
10 Associates. You said that you want our target market
11 to connect and direct, but is there a call to action as
12 in do want them to make a phone call, do we need to
13 have forms on the website that they need to fill out?

14 MS. NYE: As far as a unified call to
15 action, it does vary from training program to training
16 program. So our hope is that in the future we'll be
17 able to identify unified call to action. For now, I
18 think it's going to depend on each program and what
19 your proposal is. We're not looking for a specific
20 answer that we don't have to the problem yet. But
21 people do need to be able to identify their options and

1 then take the required action.

2 MS. DEVANEY: So do we need a program forms
3 or required action --

4 MS. NYE: I don't believe that currently any
5 of the third party training models are accepting online
6 enrollment. Does that answer your question?

7 MS. DEVANEY: Yes. And how many training
8 locations are there?

9 MR. BRAXTON: So right now we have eight and
10 we are on-boarding five.

11 MS. DEVANEY: Then moving onto social media.
12 Is there a dedicated person at DHS that oversees social
13 media?

14 MS. NYE: There is. It is I, me.

15 MS. DEVANEY: Do you have a written social
16 media guideline?

17 MS. NYE: We do have some stylistic
18 guidelines that I can share with everyone.

19 MS. DEVANEY: And do you produce a monthly
20 social media calendar?

21 MS. NYE: No, we do not.

1 MS. DEVANEY: Just for a little background,
2 how many participants have you had in the training
3 program to date?

4 MR. BRAXTON: We can get back to you on that.
5 The numbers vary. So we can get back to you on that.

6 MS. DEVANEY: And year of establishment, when
7 was it established?

8 MR. BRAXTON: The FSET program?

9 MS. DEVANEY: Yes.

10 MR. BRAXTON: Two thousand fifteen.

11 MS. WILLIAMS: For the question about the
12 portfolio, whether or not you can put it on a separate
13 disk, if you can include it on the same disk as your
14 proposal you can include it. If there's not enough
15 room, do a separate disk.

16 MR. BYLES: Are there general branding
17 guidelines that need to be followed within this, as
18 we're developing the proposal?

19 MS. NYE: We do not have branding
20 guidelines. So no.

21 MR. BYLES: Okay. Under the languages, I

1 know that you said we're to propose the language; do
2 you have a number of languages that the State of
3 Maryland requires things be able to be interpreted
4 into?

5 MS. WILLIS-GRAY: We'll take your question
6 down.

7 MS. WILLIAMS: It's just one.

8 MS. WILLIS-GRAY: I think it's just Spanish.

9 MR. BYLES: So we're looking at a bilingual
10 program, not more than that?

11 MS. WILLIS-GRAY: Not to my knowledge.

12 MR. WHITE: David White, Exit10. Can you
13 talk a little bit about the project management side
14 from DHR's side, like how will the project be managed;
15 will we have one point of contact, or multiple points
16 of contact, I mean how would the approval process of
17 creative be done?

18 MS. NYE: We have one project manager who is
19 in charge of the FSET program who is going to be the
20 primary point of contact. But she will be working
21 closely with the communications department to approve

1 things going forward. So it's going to be a lot of two
2 person committee. And she and I are still working out
3 the approval process. But the idea is to work closely
4 with the vendors and among ourselves, and then we have
5 identified executive directors who would be in charge
6 of final approval process. Does that answer your
7 question?

8 MR. WHITE: (Nods head affirmatively.)

9 MS. PARKS: Regarding translations. I know
10 the website will require translation. You also require
11 translation on the marketing material. So does that
12 mean that the quantities for the posters, for example,
13 would double to have English and Spanish versions?

14 MS. NYE: We will not require translation of
15 the marketing materials.

16 MS. WILLIS-GRAY: Any other questions?

17 MR. HARCUM: I guess the -- does the
18 interactive web tool, is that going to store
19 information about the customer for alter retrieval?

20 MS. NYE: No. This is not an enrollment
21 tool. But the hope is that it will leap frog people to

1 enrolling. So they need to get the information they
2 need to move forward. But the website itself will not
3 enroll people.

4 MR. BYLES: The economic impact to Maryland,
5 is there preference being given to Maryland based
6 companies?

7 MS. WILLIS-GRAY: Right now it's reciprocal
8 preference. We do not give preference to Maryland
9 based. We go based off of if you are outside of
10 Maryland whatever your reciprocal preference law is,
11 Maryland will adopt that. So I guess depending on the
12 state.

13 MS. RHOADS: What are the KPIs you will be
14 using to judge the success of this plan?

15 MS. WILLIS-GRAY: Can we get back to you on
16 that?

17 MS. WILLIAMS: I'm sorry, can you repeat your
18 question again?

19 MS. RHOADS: Sure. The KPIs that are
20 implemented here used to judge success. So
21 (unintelligible)

1 MS. WILLIS-GRAY: And is it possible that you
2 could submit that question to us in writing?

3 MS. RHOADS: Sure.

4 MR. BYLES: Just a follow onto that
5 question. Do you have established benchmark that
6 you're trying to reach in 2018, after the launch date,
7 or current measurables that we can benchmark against?

8 MS. NYE: We can provide the analytics for
9 the current FSET site that we have, that is not a
10 marketing tool, but is an information tool, as like a
11 basis. But we'll get back to you. We do have some.

12 MS. WILLIS-GRAY: Any other questions?

13 (No response.)

14 MS. WILLIS-GRAY: All right. Well, I guess
15 that concludes the review of this RFP. And just to let
16 you know, if there is a discrepancy between any
17 response provided here today and any written response
18 provided after the conference today, the written
19 response will prevail.

20 Thank you everyone for coming out. We
21 definitely appreciate you being here today. And also

1 remember, proposals are due September 1, by 4:00 p.m.
2 And if you haven't already done so, please either
3 provide us your business card or sign in. And I hope
4 you all have a great day. And travel safely.
5 (Whereupon, at 10:50 a.m., the meeting
6 was adjourned.)

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CERTIFICATE OF NOTARY

I, KATHLEEN A. COYLE, Notary Public, before whom the foregoing testimony was taken, do hereby certify that the witness was duly sworn by me; that said testimony is a true record of the testimony given by said witness; that I am neither counsel for, related to, nor employed by any of the parties to this action, nor financially or otherwise interested in the outcome of the action; and that the testimony was reduced to typewriting by me or under my direction.

This certification is expressly withdrawn upon the disassembly or photocopying of the foregoing transcript, including exhibits, unless disassembly or photocopying is done under the auspices of Hunt Reporting Company, and the signature and original seal is attached thereto.

KATHLEEN A. COYLE
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My Commission Expires:

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